

Keep Going with QuickBooks® 2007: For Windows

Course Specifications

Course number:084746

Software: QuickBooks® Pro 2007 for Windows

Course length: 1.0 day(s)

Course Description

Course Objective: This training guide is dedicated to providing you with a flexible, high-performance learning system. This dedication has resulted in a unique and progressive training method. Unlike other training methods that focus on theory or high-tech training products that overwhelm you, this training method provides a simple approach to learning computer software. Each guide is written to assume the user has no prior computer skills. If you are using the software for the first time, you will be introduced to its primary features. If you are familiar with the software, you will quickly learn the new features and functionality of this version. Regardless of your skill level, you will learn with the greatest of ease.

Delivery Method: Instructor led, group-paced, classroom-delivery learning model with structured hands-on activities.

System Requirements

This training guide does not include software. Please refer to your software installation instructions for specific hardware requirements. Before using this guide, verify that the software is installed on your computer. This training guide works with the following application:

- QuickBooks® Pro 2007 for Windows

Performance-Based Objectives

Upon successful completion of this course, students will be able to:

- customize forms.
- use the other QuickBooks accounts and track credit card transactions.
- create and modify various types of reports.
- create graphs.
- track and pay sales tax.
- track payroll information with QuickBooks.
- keep track of the job you are working on and generate reports for it.
- use QuickBooks to write various types of letters.
- synchronize QuickBooks with other contact management software.

Prerequisites

You can successfully complete this training guide without any prior software knowledge or computer experience. A basic understanding of the computer operating system you are using is recommended.

Course Content

Lesson 1: Customizing Forms

- Topic 1A: Create a Custom Template
- Topic 1B: Modify a Template
- Topic 1C: Print an Invoice

Lesson 2: Using QuickBooks Accounts

- Topic 2A: Track Credit Card Transactions
- Topic 2B: Work with Asset Accounts
- Topic 2C: Work with Liability Accounts
- Topic 2D: Understand Equity Accounts

Lesson 3: Creating Reports

- Topic 3A: Create QuickReports
- Topic 3B: Modify QuickReports
- Topic 3C: Memorize QuickReports
- Topic 3D: Run Preset Reports
- Topic 3E: Modify Preset Reports
- Topic 3F: Export Reports to Microsoft Excel
- Topic 3G: Print Reports

Lesson 4: Creating Graphs

- Topic 4A: Create QuickInsight Graphs
- Topic 4B: Customize Graphs
- Topic 4C: Print Graphs

Lesson 5: Tracking and Paying Sales Tax

- Topic 5A: Use Sales Tax in QuickBooks
- Topic 5B: Set Up Tax Rates and Agencies
- Topic 5C: Determine the Sales Tax Liability
- Topic 5D: Pay the Tax Agencies

Lesson 6: Doing Payroll with QuickBooks

- Topic 6A: Use Payroll Tracking
- Topic 6B: Set Up for Payroll
- Topic 6C: Set Up Employee Payroll Information
- Topic 6D: Write a Payroll Check
- Topic 6E: Track Tax Liabilities
- Topic 6F: Pay Payroll Taxes

Lesson 7: Keeping Track of the Job

- Topic 7A: Create Job Estimates
- Topic 7B: Work with Estimates
- Topic 7C: Track the Time

Lesson 8: Writing Letters

Topic 8A: Use the Letters and Envelopes Wizard

Lesson 9: Synchronizing with Contact Management Software

Topic 9A: Categorize Contact Names in Microsoft Outlook

Topic 9B: Synchronizing with Microsoft Outlook